

abbvie

# AbbVie Grant Management System (GMS)

Request Type Definitions



# Request Type Definitions

## Medical Education

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### Medical Education:

#### Program Type

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Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

Medical Education Request ▼

### System Definition:

#### *Medical Education:*

Funding to an independent third-party to support the development or implementation of clearly defined medical education programs or activities for healthcare providers, that foster increased understanding/knowledge of scientific, clinical or healthcare issues that contribute to the enhancement of patient care.

May include live presentations (e.g., symposia, regional/local programs, teleconferences, live webcasts) or enduring materials (e.g. printed materials, CD-ROM, programmed tests, audiotapes, videotapes, slide kits, monographs, computer-assisted and web-based instructional materials).

# Request Type Definitions

## Patient Education

### Patient Education:

**Program Type**

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Does any portion of this program take place outside the United States?  
 Yes  No

Is this a screening or a health fair?  
 Yes  No

Is your primary audience Patients or Health Care Professionals?  
 Patients  Health Care Professionals  Other or Does Not Apply

Request Type?  
Patient Education Request ▼

### System Definition:

#### *Patient Education:*

Programs designed primarily to advance disease state or treatment education to the patient/consumer and/or caregiver.

#### Examples

- Support Group Meetings
- Live Patient Education Events
- Equipment rental (e.g., chairs, tables, AV, etc.)
- Development, production and distribution of an enduring patient education piece
- Disease state awareness programs

#### Allowable

- Expenses for executing patient programs (e.g., disease presentations, symposias, websites)
- Expenses for the development of patient education items (e.g., brochures, patient diaries)
- Written materials that inform patients about adherence to medication regimens, health lifestyle choices or the availability of PAPs
- Patient self-assessment and tracking tools
- Equipment rental (e.g., chairs, tables, AV, etc.)
- Modest buffet allowed

#### Not Allowed

- Entertainment and Recreation expenses
- Parking for attendees
- Equipment purchase
- Salary for employees or agents of a HCP
- Travel costs, lodging or other expenses for non-faculty attendees including guests, spouses or family members of faculty

# Request Type Definitions

## Charitable Donation

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### Charitable Donation:

#### Program Type

Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

Charitable Request ▼

### System Definition:

#### *Charitable Donations:*

Funding to support 501(c)3 or other non-profit organizations for specific non-profit purposes. For non-profit providers (e.g. hospitals) or their related foundations, the non-profit purpose must specifically relate to support for low-income persons or families, indigent/homeless persons or families, or underserved or uninsured persons or families.

#### Examples

- General Office Expenses
- Donations that support the 501 (c)3 mission

#### Allowable

- General Mission Support

#### Not Allowed

- Funds cannot be used to support educational efforts
- Funds cannot be used to support capital projects
- Funds cannot be used for lobbying purposes
- Funds cannot be used for food

# Request Type Definitions

## General Program Support (Textbooks)

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### General Program Support:

#### Program Type

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Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

General Program Support ▼

### System Definition:

#### ***Textbooks:***

Items designed primarily for the education of healthcare professionals if the items are not of substantial value and do not have value to HCPs outside his or her professional responsibilities.

#### **Examples**

- Textbooks

#### **Allowable**

- Textbooks for use by residents at a library that supports a residents' program

# Request Type Definitions

## General Program Support (Fellowships)

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### General Program Support:

#### Program Type

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Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

General Program Support ▼

### System Definition:

#### ***Fellowships:***

Financial assistance provided to a university, medical school or non-profit organization for fellowship programs to support educational or research activities of HCPs in training. AbbVie may not participate in the selection of the recipient.

#### **Examples**

- Funds to a university or 501(c)3 to support the on-going education of a fellow or resident
- May support a large fellowship program or an individual fellow

#### **Allowable**

- Support of educational or research activities
- Reasonable stipend/salary and textbooks

#### **Not Allowed**

- Expenses for tools and equipment
- Funds for the purpose of purchasing educational items with an independent value (e.g. DVD or CD player)

# Request Type Definitions

## General Program Support (Scholarships)

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### General Program Support:

#### Program Type

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Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

General Program Support ▼

### System Definition:

#### *Scholarships:*

Financial assistance for medical students, residents, fellows and other HCPs in training to attend major educational, scientific, or policy making meetings of national, regional or specialty medical associations. Must be given to an academic or training institution that selects recipients of funds.

#### Examples

- Provide financial support to a university to send a fellow/other HCP in training to a national conference

#### Allowable

- Registration for meetings
- Reasonable travel expenses

#### Not Allowed

- Funds cannot be used for obtaining or maintaining a HCP/Customer license

# Request Type Definitions

## General Program Support (Screening Programs & Health Fairs)

### General Program Support:

#### Program Type

Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

General Program Support ▼

### System Definition:

#### *Screening Programs and Health Fairs:*

Financial assistance to independent third party to support costs associated with the third party's Health Screening Programs to assist patients with self-assessment.

#### Examples

- Disease state screening or disease state testing events

#### Allowable

- Anticipated costs for testing supplies rental fees
- Modest buffet allowed

#### Not Allowed

- Employee staffing costs such as overtime or hiring extra personnel to work at the event
- Purchase of equipment
- HCP/Customer must not bill the patient or third party for the screening activity or for screening-related items and services received free from AbbVie or for an office visit if the screening is not part of a regular office visit



# Request Type Definitions

## General Program Support (Educational Research)

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### General Program Support:

#### Program Type

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Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

General Program Support ▼

### System Definition:

#### ***Educational Research:***

Educational research grants assist in data collection and analysis geared towards determining patient or public healthcare trends that foster increased understanding/knowledge of scientific, clinical or healthcare issues that will contribute to the enhancement of patient care through educational methodologies, activities, or initiatives.

#### **Examples**

- These activities/initiatives are not collaborative in nature with the requestor nor considered scientific or clinical research arrangements (e.g. , studies directed at studying the actions of AbbVie products, clinical research trials, or investigator initiated studies)

#### **Not Allowed**

- Funding for this type of grant cannot be provided directly to individual HCPs/Customers, clinical investigators and their staff, group practices, physician practices, management companies, and provider medical groups

# Request Type Definitions

## Third-Party Educational or Professional Meeting Support

### Third Party Educational Support:

#### Program Type

Does any portion of this program take place outside the United States?

Yes  No

Is this a screening or a health fair?

Yes  No

Is your primary audience Patients or Health Care Professionals?

Patients  Health Care Professionals  Other or Does Not Apply

Request Type?

Third Party Professional Meetings ▼

### System Definition:

#### *Third-Party Educational or Professional Meeting Support:*

Operational meeting support of third-party scientific and educational conferences or professional meetings for HCP or other related professionals.

#### Examples

- Registration Desk
- Advertising and promotion of the event
- Reduction in overall registration fee

#### Allowable

- Overarching Operational Support
- Expenses not related directly to the education (except for food)

#### Not Allowed

- Support of any educational aspect of the meeting, unless non-CME support is specifically allowed by any accrediting body and/or the standards of the independent third-party
- Travel costs, lodging or other expenses for non-faculty attendees
- Funds cannot be used for food